

# SAMPLE

New York State Board for Social Work  
**CASE SUMMARY SCORE SHEET**  
For the Licensed Clinical Social Worker Psychotherapy "R" Privilege

(A total score of 75 or higher is acceptable.)

**SECTION I: Identifying Data (maximum score = 5 points)**

Did the LCSW:

- |  |   |
|--|---|
| 1. Present the material with clarity, relevance and acceptable use of language?            | 1 |
| 2. Demonstrate general understanding of what constitutes identifying data for this client? | 1 |
| 3. Adequately describe the client?   | 1 |
| 4. Clearly describe the nature and setting of his/her contact with this client?            | 1 |
| 5. Clarify the length and frequency of contact with this client?                           | 1 |

Section I score = 5

**SECTION II: Presenting Problem (maximum score = 10 points)**

Did the LCSW:

- |   |   |
|---|---|
| 1. Present the material with clarity, relevance and acceptable use of language? | 1 |
| 2. Demonstrate general understanding of what constitutes a presenting problem?  | 2 |
| 3. Adequately describe the presenting problem from the client's perception?     | 2 |
| 4. Adequately describe the presenting problem from his/her own perception?      | 2 |
| 5. Differentiate between his/her perceptions and those of the client?           | 3 |

Section II score = 10

**SECTION III: Background Material (maximum score = 10 points)**

Did the LCSW:

- |   |   |
|---|---|
| 1. Present the material with clarity, relevance and acceptable use of language? | 1 |
| 2. Demonstrate general understanding of what constitutes background material?   | 2 |
| 3. Present background material relevant to the presenting problem?              | 2 |
| 4. Address the major areas of the client's life and situation?                  | 2 |
| 5. Present sufficient background material to formulate a diagnosis?             | 3 |

Section III score = 10

**SECTION IV: Diagnostic Formulation (maximum score = 20 points)**

Did the LCSW:

- |  |   |
|--|---|
| 1. Present the material with clarity, relevance and acceptable use of language?    | 1 |
| 2. Demonstrate general understanding of what constitutes a diagnostic formulation? | 2 |
| 3. Incorporate the presenting problem in the diagnostic formulation?               | 2 |
| 4. Incorporate background material in the diagnostic formulation?                  | 2 |
| 5. Address intrapsychic factors satisfactorily?                                    | 2 |
| 6. Address interpersonal factors satisfactorily?                                   | 2 |
| 7. Address environmental factors satisfactorily?                                   | 2 |
| 8. Address ethnic/racial factors satisfactorily?                                   | 2 |
| 9. Address physiological factors satisfactorily?                                   | 2 |
| 10. Demonstrate an acceptable level of competence formulating a diagnosis?         | 3 |

Section IV score = 20

**SECTION V: Diagnostic Category (maximum score = 15 points)**

Did the LCSW:

- |   |   |
|---|---|
| 1. Present the material with clarity, relevance and acceptable use of language? | 1 |
| 2. Demonstrate general understanding of the use of DSM codes?                   | 2 |
| 3. Address Axis I diagnosis?  | 1 |
| 4. Present adequate rationale for the selection?                                | 2 |
| 5. Address Axis II diagnosis?   | 1 |
| 6. Present adequate rationale for the selection?                                | 2 |
| 7. Address Axis III diagnosis?  | 1 |
| 8. Present adequate rationale for the selection?                                | 2 |
| 9. Formulate a diagnosis consistent with the support material?                  | 2 |
| 10. Select a diagnosis appropriate to this case?                                | 1 |

Section V score = 

15
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**SECTION VI: Treatment Process (maximum score = 20 points)**

Did the LCSW:

- |   |   |
|---|---|
| 1. Present the material with clarity, relevance and acceptable use of language? | 1 |
| 2. Demonstrate general understanding of psychotherapeutic intervention?         | 2 |
| 3. Adequately present a treatment plan?   | 3 |
| 4. Present the rationale for the therapeutic intervention(s) selected?          | 3 |
| 5. Select therapeutic intervention(s) appropriate to the diagnosis?             | 2 |
| 6. Present essential interaction with the client?                               | 2 |
| 7. Adequately demonstrate psychotherapeutic skills?                             | 2 |
| 8. Adequately describe therapeutic effects on relevant factors in Section IV?   | 2 |
| 9. Describe the therapeutic process from the client's perspective?              | 2 |
| 10. Provide rationale for the continuation or termination of therapy?           | 1 |

Section VI score = 

20
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**SECTION VII: Treatment Outcomes (maximum score = 10 points)**

Did the LCSW:

- |   |   |
|---|---|
| 1. Present the material with clarity, relevance and acceptable use of language? | 1 |
| 2. Demonstrate general understanding of what constitutes treatment outcomes?    | 2 |
| 3. Demonstrate behavioral outcomes?   | 2 |
| 4. Demonstrate the client's intellectual understanding?                         | 2 |
| 5. Demonstrate the client's integration of behavior and intellect?              | 3 |

Section VII score = 

10
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**SECTION VIII: Supervisory Issues (maximum score = 10 points)**

Did the LCSW:

- |   |   |
|---|---|
| 1. Present the material with clarity, relevance and acceptable use of language? | 1 |
| 2. Demonstrate general understanding of the use of clinical supervision?        | 2 |
| 3. Clearly identify issues pertinent to this case?                              | 2 |
| 4. Convey the supervisor's guidance in handling those issues?                   | 2 |
| 5. Convey how supervision assisted in acquiring or refining knowledge/skills?   | 3 |

Section VIII score = 

10
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**TOTAL MAXIMUM SCORE = 

100
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